



GREEN FINANCE[®]
CAPITAL AG

Green Finance EUR Bond 29

Green Finance Capital AG Subordinated Step-Up Bond 2024 - 2029

Advertisement for the Green Finance Capital
AG Subordinated Step-Up Bond 2024-2029

KEYFACTS



GREEN FINANCE®
CAPITAL AG

TERM OF
5 YEARS

MINIMUM
SUBSCRIPTION
AMOUNT EUR
1,000.00

NO PREMIUM

APPROVED
PROSPECTUS
AVAILABLE AT
GREENFINANCE-
CAPITAL.COM

INTEREST RATE:
4 % PER ANNUM AS OF
SUBSCRIPTION,
5 % PER ANNUM AS OF 1 MAY
2025 UNTIL 30 APRIL 2026,
6 % PER ANNUM AS OF 1 MAY
2026 UNTIL 30 APRIL 2027,
7 % PER ANNUM AS OF 1 MAY
2027 UNTIL 30 APRIL 2028,
8 % PER ANNUM AS OF 1 MAY
2028 UNTIL 30 APRIL 2029

RISK ADVICE:



- Not suitable for every investor.
- Please be aware of the risk factors in the prospectus!
- Repayments or interest payments are neither guaranteed nor warranted and depend on the solvency of the issuer. The total loss of the invested capital and interest is possible.
- Qualified subordinated & Bullet maturity

The Green Finance Group



GREEN FINANCE®
GROUP AG

Green Finance Group AG is a holding company and – as the ultimate parent of the Green Finance Group – is determining the overall business strategy of the Green Finance Group.

Share capital € 500,000



GREEN FINANCE®
BROKER AG

Among the group of companies, Green Finance Broker AG is the expert with regard to management, administration and advisory services.

Share capital € 50,000



Zenith GmbH, which has been part of Green Finance Group AG since 2013, is providing services in the fields of, inter alia, credit brokerage, insurance brokerage and data processing.

Share capital € 35,000



GREEN FINANCE®
CAPITAL AG

Green Finance Capital AG finances the companies of the Green Finance Group and provides capital for various business areas.

Share capital € 50,000



LVA24 Prozessfinanzierung GmbH is part of the Green Finance Group since November 2019 and is specialised in litigation funding for aggrieved persons.

Share capital € 250,000



IMMOWERTE

ImmoWerte GmbH is engaged in movable property letting, property development and property letting.

Share capital € 1,000,000



GREEN ASSETS
AT GmbH

Green Assets AT GmbH has been founded to acquire, develop and to let newly developed properties.

Share capital € 1,000,000



GREEN BUSINESS CENTER
Linz GmbH

The modern multi-tenant office complex Green Business Center Linz is owned by Green Business Center Linz GmbH.

Share capital € 5,000,000



GREEN BUSINESS CENTER
Graz GmbH

Green Business Center Graz GmbH is owner of a property in 8041 Graz, Liebenauer Hauptstrasse 82c and the office building on this property.

Share capital € 1,000,000



GREEN BUSINESS CENTER
Wien GmbH

Green Business Center Wien GmbH owns the real estate on which it will build the future Green Business Center in Vienna, Austria, an office complex with 7 towers, each with 7 floors and 2 underground car parks.

Share capital € 7,500,000



GREEN CASTLE
Hantberg GmbH

Green Castle Hantberg GmbH is the owner of the property 8350 Johnsdorf Brunn, Johnsdorf 4, including the historic castle and various properties.

Share capital € 782,323



GREEN HOTEL
Römerstein GmbH

The corporate purpose of Green Hotel Römerstein GmbH is to own the property and cater for a large number of guests.

Share capital € 600,000



Nonbinding sample calculation

! RISK ADVICE: No warranty is being given that the returns shown herein will indeed be achieved. Actual returns may be lower. Interest payments will not be made to holders of Bonds during the term of the Bonds and will instead be made as a bullet payment (Bullet Maturity). Hence, payments of principal and interest (including compound interest) will only be made either at the end of the term of the Bonds or in case of a termination for cause. Thus, the Bonds may offer the benefits of compound interest. On the other hand, a complete loss of invested funds is possible. Further, the Issuer may be unable to pay interest and compound interest. Because of qualified subordination and Bullet Maturity, redemption payments of principal and payments of interest as well as compound interest will depend on, inter alia, the solvency of the Issuer at Maturity Date or at any early redemption date. Taxes are neither considered nor deducted in this sample calculation.

| Term | Interest |
|---------|--|
| 5 years | 4 % to 8 % annually increasing (Bullet Maturity) |



*provided subscription date is on 1 May 2024

Facts:



GREEN FINANCE®
CAPITAL AG

| | |
|---|--|
| Issuer: | Green Finance Capital AG |
| International Securities Identification Number: | (ISIN) LI1333966672 |
| Legal Entity Identifier (LEI): | 52990003C6FKCKSZS240 |
| Offer States: | Liechtenstein, Austria, Bulgaria, Croatia, Czech Republic, Germany, Italy, Luxembourg, Poland, Romania, Slovakia, Slovenia or Switzerland |
| Terms and conditions: | See prospectus (available at https://www.greenfinance-capital.com/bond24_29/) |
| Collateral: | none |
| Negative covenants: | none |
| Issue volume: | EUR 25,000,000.00 |
| Issue price: | 100 % of the nominal amount |
| Denomination: | EUR 1.00 |
| Minimum subscription amount: | EUR 1,000.00 |
| Coupon: | 4.00 % p.a. from 1 May 2024 (incl.) to 30 April 2025 (incl.), 5.00 % p.a. from 1 May 2025 (incl.) to 30 April 2026 (incl.), 6.00 % p.a. from 1 May 2026 (incl.) to 30 April 2027 (incl.), 7.00 % p.a. from 1 May 2027 (incl.) to 30 April 2028 (incl.), 8.00 % p.a. from 1 May 2028 (incl.) to 30 April 2029 (incl.), plus compound interest on unpaid interest |
| Interest payment dates: | At the end of the term |
| Term: | From and including 1 May 2024 to 30 April 2029 (including) |
| Maturity Date: | 2 May 2029 |
| Redemption amount at maturity: | 100% of the nominal amount |
| Listing: | Not intended |
| Value date: | 1 May 2024 or on the first or the fifteenth day of each month thereafter |
| Use of proceeds: | The Issuer will make proceeds of the offer available to other companies within the Green Finance Group. |
| Termination: | Neither the Issuer nor the bondholders are entitled to a termination without cause. However, both the Issuer and the bondholders are entitled to a termination for cause. |
| Detailed information including risk factors: | Prospectus (available at https://www.greenfinance-capital.com/bond24_29/) |

Qualified Subordination shall have the meaning:

The obligations under the Bonds are ranking junior to obligations pursuant to unsubordinated financial instruments or other unsubordinated obligations of the Issuer. In the event of liquidation or insolvency of the Issuer or of any proceedings initiated in order to prevent an insolvency of the Issuer, the obligations of the Issuer under the Bonds are subordinated to the claims of all holders of unsubordinated obligations so that in any such event, payments in respect of the Bonds will not be made until all claims against the Issuer under obligations which rank senior to its obligations under the Bonds have been honoured in full. According to the terms and conditions, holders of Bonds shall agree at subscription that no insolvency proceedings against the Issuer are required to be initiated in relation to its obligations under the Bonds. The Bonds do not contribute to a determination whether the liabilities of the Issuer exceed its assets. Payments out of or in connection with the Bonds will not be made if and as long as the equity of the Issuer is negative or may become negative due to any payments to be made to bondholders under the Bonds.



GREEN FINANCE®
CAPITAL AG

Information as of:
March 2024

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