

Subscription Form

Green Finance Capital AG Bearer Bond 2024
ISIN: CH1345110899

of Green Finance Capital AG

LI-94906 Vaduz, Fürst-Franz-Josef-Straße 68
HR-Nummer FL-0002.581.256-8
IBAN: DE19 7003 3100 3213 5540 11

Issuer:	Green Finance Capital AG, Fürst-Franz-Josef-Straße 68, LI-9490 Vaduz, registered with the commercial register of the Office of Justice Principality of Liechtenstein under the registration number FL-0002.581.256-8		
Issue volume:	up to CHF 10,000,000.00		
Paying Agent:	Baader Bank AG	ISIN:	CH1345110899
Denomination:	CHF 1,000.00 („Principal Amount“)	Issue Price:	100.00 % (CHF 1,000.00 / unit)
First Value Date:	01/05/2024	Interest Rate:	6.50 % p.a. of Principal Amount, quarterly payable in arrears
Interest Payment Dates:	1 January, 1 April, 1 July and 1 October		
Term:	5 years and 8 months from 1/5/2024 (including) to 31/12/2029 (including); maturity on 15/1/2030 („Maturity Date“)		

Details of the subscribing investor:

<input type="radio"/> Mr <input type="radio"/> Mrs <input type="radio"/> Company	Academic Degree / Last name // Company	First name	Born on // Commercial register number
Address		Postcode	City
Email	Phone	Nationality	

Delivery to:

Securities account number	Custodian credit institution	BIC	
<input type="radio"/> Mr <input type="radio"/> Mrs <input type="radio"/> Company	Academic degree / Last name // Company	First name	Born on // Commercial register number

The undersigned hereby irrevocably subscribes for and acquires _____ units of the Green Finance Capital AG Bearer Bond 2024 („Bonds“) with a Principal Amount of CHF 1,000.00 per unit, for a total Principal Amount of CHF _____ („Total Principal Amount“).

The offer and subscription of Bonds are being made on the basis of (i) the prospectus of the Issuer, which was approved by the FMA Liechtenstein on 30 April 2024 („Prospectus“), (ii) the first supplement to the Prospectus, which has been approved by the FMA on 17 September 2024 („Supplement“) and (iii) the Terms and Conditions of the Bonds, which are included in the Prospectus. Further, a subscribing investor is requested to fully complete this subscription form („Subscription Form“) and to send a scan copy thereof to the Issuer via e-mail to zeichnung@greenfinance-capital.com.

The undersigned undertakes to effect payment of the total Principal Amount with respect to the subscribed Bonds (that is, the Issue price or the Increased Issue Price) of CHF _____ promptly to the designated account "Green Finance Capital AG" of the Issuer, which is being maintained with Baader Bank AG, IBAN DE19 7003 3100 3213 5540 11, BIC BDWBDEMMXXX, free of charges.

The subscription of Bonds shall be effective after the subscription offer of an investor has been accepted by the Issuer and the corresponding Subscription Amount (Issue price or Increased Issue Price) is effected to the designated account "Green Finance Capital AG" of the Issuer. Acceptance of a subscription offer may either be made in writing by the Issuer or by delivery of the subscribed Bonds to the securities account of a subscribing investor which is to be notified by such subscribing investor herein.

In case of any subscriptions being made after 1 May 2024, delivery of subscribed Bonds will be made to the respective securities account of subscribing investors on the first day of the month following the month in which the subscription has been made (provided that the respective Total Principal Amount (Issue Price or Increased Issue Price) has been credited in full to the account to be specified herein).

Disclaimer

The Issuer points out that the approval of the Prospectus and the Supplement by the FMA Liechtenstein is not to be understood as an endorsement of the Bonds offered. A subscription of Bonds, and in general of financial instruments, always involves risks for subscribing investors, which makes it necessary for such investors to make a thorough analysis of such investment in each individual case. Not least in an event of insolvency and/or liquidation, amounts payable on interest and/or the redemption of principal amounts may be lower and may lead to a partial or even total loss of the funds invested. Furthermore, the Issuer stresses that any income generated in the past is no indication of any future income. Past performance is not indicative of future performance whatsoever. Potential investors are recommended to read the Prospectus and the Supplement before making an investment decision in order to fully understand and to take into account the potential risks associated with the decision to invest in the Bonds. Further, investors should take into account that any evaluation of an investment in the Bonds depends on individual circumstances of each investor, such as knowledge, experience in the field of investing, the ability to bear losses, the corresponding willingness to take risks (risk tolerance) as well as the investment objectives of each investor. Potential investors are recommended to seek individual advice before making an investment decision. The Prospectus and the Supplement have been published and are available at: <https://greenfinance-capital.com/bearerbond24/>. The Prospectus and the Supplement are available free of charge as a download under this link and in paper form at the registered office of the Issuer.

The undersigned confirms with his/her signature that he/she has read and understood the Prospectus as well as the Supplement and has familiarized himself/herself with the risks of subscribing to the Bonds.

The undersigned confirms with his/her signature that he/she has in particular taken note of the risk of a partial or total loss of the invested capital and interest.

City, Date	Signature / duly executed (company)	

How did you hear about us:

- www.greenfinance-capital.com
- Social Media (Facebook, etc.)
- Print media
- Acquaintances/friends
- other interested parties
- Miscellaneous:

In case of any subscriptions being made after 1 May 2024, the issue price will be increased and will include accrued interest to be calculated (act/act) pro rata on a monthly basis ("**Increased Issue Price**"). The following table reflects the amounts due and payable depending on the date of subscription and the respective Interest Payment Dates as well as the dates, subscribed Bonds will be delivered to the securities accounts of subscribing investors:

Month of Subscription	Date of delivery of the Bonds to the securities account of an investor	Principal Amount (" Issue Price ")	Accrued interest	Increased Issue Price to be paid by investors in case of a subscription after the Issue Date
May 2024	1 June 2024	CHF 1,000.00	5.5205	CHF 1,005.5205
June 2024	1 July 2024	CHF 1,000.00	10.8630	CHF 1,010.8630
Interest Payment Date (1 July 2024)				
July 2024	1 August 2024	CHF 1,000.00	5.5205	CHF 1,005.5205
August 2024	1 September 2024	CHF 1,000.00	11.0411	CHF 1,011.0411
September 2024	1 October 2024	CHF 1,000.00	16.3836	CHF 1,016.3836
Interest Payment Date (1 October 2024)				
October 2024	1 November 2024	CHF 1,000.00	5.5205	CHF 1,005.5205
November 2024	1 December 2024	CHF 1,000.00	10.8630	CHF 1,010.8630
December 2024	1 January 2025	CHF 1,000.00	16.3836	CHF 1,016.3836
Interest Payment Date (1 January 2025)				
January 2025	1 February 2025	CHF 1,000.00	5.5205	CHF 1,005.5205
February 2025	1 March 2025	CHF 1,000.00	10.5068	CHF 1,010.5068
March 2025	1 April 2025	CHF 1,000.00	16.0274	CHF 1,016.0274
Interest Payment Date (1 April 2025)				
April 2025	1 May 2025	CHF 1,000.00	5.3425	CHF 1,005.3425

Subscribing investors are advised that the delivery of Bonds will be made on the first day of the month which follows the subscription.