

# TERM SHEET

## Green Finance Capital AG

### Bearer Bond 2024



<b>Issuer</b>	Green Finance Capital AG
<b>Competent supervisory authority</b>	Financial Market Authority Liechtenstein („FMA Liechtenstein“)
<b>Financial instrument</b>	Green Finance Capital AG Bearer Bond 2024 („Bonds“)
<b>Identifier</b>	ISIN: CH1345110899
<b>Issue volume</b>	CHF 10,000,000.00
<b>Type of bond</b>	Fixed-interest bonds
<b>Status</b>	The Bonds constitute unsecured, direct, unconditional obligations of the Issuer, ranking pari passu among themselves.
<b>Nominal amount</b>	CHF 1,000.00
<b>Premium</b>	No premium
<b>Issue price</b>	100 % of the nominal amount
<b>Interest</b>	The Bonds shall bear interest on the nominal amount from 1 May 2024 (including) to 31 December 2029 (including) at a nominal rate of 6.5 % per annum, payable quarterly.
<b>Interest calculation method</b>	act/act
<b>Interest payments</b>	quarterly, on 1 January, 1 April, 1 July and 1 October of each year, commencing on 1 July 2024
<b>Term</b>	1 May 2024 (including) to 31 December 2029 (including)
<b>Issue date</b>	1 May 2024
<b>Maturity date</b>	15 January 2030
<b>Redemption amount</b>	The Bond will be redeemed at the nominal amount on 15 January 2030.

<b>Subscription period</b>	Until and including 29 April 2025. Subscriptions must be made by means of a subscription form or to the Paying Agent (via a custodian bank or broker). The Issuer reserves the right to shorten the subscription period.
<b>Paying agent</b>	Baader Bank Aktiengesellschaft, Weißenstephaner Str. 4, 85716 Unterschleißheim, Germany
<b>Listing</b>	Planned: Stock exchange Munich, Vienna, Frankfurt and/or Prague.
<b>Termination</b>	The Bonds do not provide for a termination without cause. Termination with cause is permissible (for example if the Issuer defaults in making payments under the Bonds). The Issuer is entitled to a termination in a tax event (amendments or changes to applicable tax law).
<b>Offer states (public offer)</b>	Principality of Liechtenstein, Austria, Bulgaria, Croatia, Czech Republic, Germany, Italy, Luxembourg, Poland, Romania, Slovakia, Slovenia and Switzerland.
<b>Prospectus</b>	Approval date: 30 April 2024 (FMA Liechtenstein)
<b>1st Supplement to the Prospectus</b>	Approval date: 17 September 2024 (FMA Liechtenstein)

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As of: 09/2024