

TERM SHEET

Green Finance Capital AG

CHF Bond 2024-2029



Issuer	Green Finance Capital AG
Competent supervisory authority	Financial Market Authority Liechtenstein („FMA Liechtenstein“)
Financial instrument	Green Finance Capital AG CHF Bond 2024-2029 („Bonds“)
Identifier	ISIN: LI1338129136
Issue volume	CHF 25,000,000.00
Type of bond	Fixed-interest bonds
Status	The Bonds constitute unsecured, direct, unconditional obligations of the Issuer, ranking pari passu among themselves.
Nominal amount	CHF 1.00
Premium	No premium
Issue price	100 % of the nominal amount
Interest	The Bonds shall bear interest on the nominal amount from 1 May 2024 (including) to 30 April 2029 (including) at a nominal rate of 6.5 % per annum, payable as a bullet payment.
Interest calculation method	act/act
Interest payments	at the end of the term including compound interest
Term	1 May 2024 (including) to 30 April 2029 (including)
Issue date	1 May 2024
Maturity date	2 May 2029
Redemption amount	The Bond will be redeemed at the nominal amount on 2 May 2029.

Subscription period	Until and including 1 April 2025. Subscriptions must be made online at https://www.greenfinance-capital.com/chfbond24_29/ . The issuer reserves the right to shorten the subscription period.
Paying agent	No paying agent
Listing	No listing intended
Termination	The Bonds do not provide for a termination without cause. Termination with cause is permissible (for example if the Issuer defaults in making payments under the Bonds). The Issuer is entitled to a termination in a tax event (amendments or changes to applicable tax law).
Offer states (public offer)	Principality of Liechtenstein, Austria, Bulgaria, Croatia, Czech Republic, Germany, Italy, Luxembourg, Poland, Romania, Slovakia, Slovenia and Switzerland.
Prospectus	Approval date: 2 April 2024 (FMA Liechtenstein)
1st Supplement to the Prospectus	Approval date: 17 September 2024 (FMA Liechtenstein)

DISCLAIMER & RISK ADVICE:

This communication is a marketing communication within the meaning of the Delegated Regulation (EU) 2017/565 and an advertisement within the meaning of Regulation (EU) 2017/1129. This communication is neither (i) an offer to buy or sell, or a solicitation of an offer to purchase, bonds of the Green Finance Capital AG CHF Bond 2024-2029 („Bonds“) of Green Finance Capital AG („Issuer“) nor (ii) a financial analysis, investment advice or a recommendation. A public offer of Bonds is being made solely to investors, who have their respective seats or residences in Liechtenstein, Austria, Bulgaria, Croatia, Czech Republic, Germany, Italy, Luxembourg, Poland, Romania, Slovakia, Slovenia or Switzerland („Offer States“) on the basis of (i) the prospectus dated 2 April 2024 and (ii) the supplement dated 17 September 2024, which have been approved by the FMA Liechtenstein and notified to the competent supervisory authorities in the Offer States (except Liechtenstein and Switzerland) („Prospectus“ and „Supplement“). In Switzerland, the Prospectus and the Supplement have been approved in accordance with the Financial Services Act (Finanzdienstleistungsgesetz). Investors are advised that the approval of the Prospectus and the Supplement by the FMA Liechtenstein should not be understood as an endorsement of the Bonds being offered. The Prospectus and the Supplement are published, and are available free of charge either as download (PDF) on the Issuer’s website, https://www.greenfinance-capital.com/chfbond24_29/, or as a paper copy at the seat of the Issuer. Potential investors are recommended to read the Prospectus and the Supplement before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the Bonds. Prior to arriving at any investment decision, potential investors are further advised to seek individual advice, taking into account their (i) knowledge and experience with respect to investments in financial instruments, (ii) financial situation and (iii) investment objectives (including risk tolerance). Interest payments will not be made to holders of Bonds during the term of the Bonds and will instead be made as a bullet payment (Bullet Maturity). Hence, payments of principal and interest (including compound interest) will only be made either at the end of the term of the Bonds or in case of a termination for cause. Because of Bullet Maturity, redemption payments of principal and payments of interest as well as compound interest will depend on, inter alia, the solvency of the Issuer at Maturity Date or at any early redemption date. Past performance is not indicative of future results whatsoever. **An investment in the Bonds involves risks and may result in the partial or total loss of the capital invested and the interest and compound interest (risk of total loss).** This communication is not directed at any person that is a US person (as such term is defined in Regulation S of the United States Securities Act of 1933 „Securities Act“) or at any person that has its seat or residence outside of an Offer State. The Bonds referred to herein have not been and will not be registered under the Securities Act. Reproduction, in whole or in part, or distribution, directly or indirectly, of the contents of this communication by whatever means are prohibited without the Issuer’s prior permission.

As of: 09/2024