

# TERM SHEET

## Green Finance Capital AG

### Step-Up CHF Bond 2024-2032



<b>Issuer</b>	Green Finance Capital AG
<b>Competent supervisory authority</b>	Financial Market Authority Liechtenstein („FMA Liechtenstein“)
<b>Financial instrument</b>	Green Finance Capital AG Step-Up CHF Bond 2024-2032 („Bonds“)
<b>Identifier</b>	ISIN: LI1338129011
<b>Issue volume</b>	CHF 25,000,000.00
<b>Type of bond</b>	Bonds with step-up interest
<b>Status</b>	The Bonds constitute unsecured, direct, unconditional obligations of the Issuer, ranking pari passu among themselves.
<b>Nominal amount</b>	CHF 1.00
<b>Premium</b>	No premium
<b>Issue price</b>	100 % of the nominal amount
<b>Interest</b>	The Bonds shall bear interest on the nominal amount from 1 May 2024 (including) to 30 April 2027 (including) at a nominal rate of 4 % per annum and from 1 May 2027 (including) to 30 April 2032 (including) at a nominal rate of 8 % per annum, payable as a bullet payment.
<b>Interest calculation method</b>	act/act
<b>Interest payments</b>	at the end of the term including compound interest
<b>Term</b>	1 May 2024 (including) to 30 April 2032 (including)
<b>Issue date</b>	1 May 2024
<b>Maturity date</b>	2 May 2032
<b>Redemption amount</b>	The Bonds will be redeemed at the nominal amount on 2 May 2032.

<b>Subscription period</b>	Until and including 1 April 2025. Subscriptions must be made online at <a href="https://www.greenfinance-capital.com/chfbond24/">https://www.greenfinance-capital.com/chfbond24/</a> . The issuer reserves the right to shorten the subscription period.
<b>Paying agent</b>	No paying agent
<b>Listing</b>	No listing intended
<b>Termination</b>	The Bonds do not provide for a termination without cause. Termination with cause is permissible (for example if the Issuer defaults in making payments under the Bonds). The Issuer is entitled to a termination in a tax event (amendments or changes to applicable tax law).
<b>Offer states (public offer)</b>	Principality of Liechtenstein, Austria, Bulgaria, Croatia, Czech Republic, Germany, Italy, Luxembourg, Poland, Romania, Slovakia, Slovenia and Switzerland.
<b>Prospectus</b>	Approval date: 2 April 2024 (FMA Liechtenstein)
<b>1st Supplement to the Prospectus</b>	Approval date: 17 September 2024 (FMA Liechtenstein)

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As of: 09/2024