

TERM SHEET

Green Finance Capital AG

Subordinated Step-Up Bond 2024-2032



Issuer	Green Finance Capital AG
Competent supervisory authority	Financial Market Authority Liechtenstein („FMA Liechtenstein“)
Financial instrument	Green Finance Capital AG Subordinated Step-Up Bond 2024-2032 („Bonds“)
Identifier	ISIN: LI1330338701
Issue volume	EUR 25,000,000.00
Type of bond	Bonds with step-up interest
Status	The Bonds constitute unsecured, direct, unconditional, subordinated obligations of the Issuer, ranking pari passu among themselves.
Nominal amount	EUR 1.00
Premium	No premium
Issue price	100 % of the nominal amount
Interest	The Bonds shall bear interest on the nominal amount from 1 May 2024 (including) to 30 April 2027 (including) at a nominal rate of 4 % per annum and from 1 May 2027 (including) to 30 April 2032 (including) at a nominal rate of 8 % per annum, payable as a bullet payment.
Interest calculation method	act/act
Interest payments	at the end of the term including compound interest
Term	1 May 2024 (including) to 30 April 2032 (including)
Issue date	1 May 2024
Maturity date	2 May 2032

Redemption amount	The Bonds will be redeemed at the nominal amount on 2 May 2032.
Subscription period	Until and including 1 April 2025. Subscriptions must be made online at https://www.greenfinance-capital.com/bond24/ . The issuer reserves the right to shorten the subscription period.
Paying agent	No paying agent.
Listing	No listing intended.
Termination	The Bonds do not provide for a termination without cause. Termination with cause is permissible (for example if the Issuer defaults in making payments under the Bonds). The Issuer is entitled to a termination in a tax event (amendments or changes to applicable tax law).
Offer states (public offer)	Principality of Liechtenstein, Austria, Bulgaria, Croatia, Czech Republic, Germany, Italy, Luxembourg, Poland, Romania, Slovakia, Slovenia and Switzerland.
Prospectus	Approval date: 2 April 2024 (FMA Liechtenstein)
1st Supplement to the Prospectus	Approval date: 17 September 2024 (FMA Liechtenstein)

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As of: 09/2024