



**GREEN FINANCE<sup>®</sup>**  
CAPITAL AG

# Green Finance Capital AG Bearer Bond 2024

Advertisement for the Green Finance  
Capital AG Bearer Bond 2024

# KEYFACTS



GREEN FINANCE®  
CAPITAL AG

TERM OF 5  
YEARS AND 8  
MONTHS

MINIMUM  
SUBSCRIPTION  
AMOUNT CHF  
10,000.00

NO PREMIUM

APPROVED  
PROSPECTUS  
AND  
SUPPLEMENTS  
AVAILABLE AT  
[GREENFINANCE-  
CAPITAL.COM](http://GREENFINANCE-CAPITAL.COM)

6.5 % PER ANNUM AS  
OF SUBSCRIPTION  
QUARTERLY PAYOUT

## RISK WARNINGS:

- Not suitable for every investor.
- Pay attention to the risk factors in the prospectus and the supplements!
- Repayments or interest payments are neither guaranteed nor warranted and depend on the solvency of the issuer on the maturity date; total loss of the invested capital and interest is possible.
- Quarterly interest payment!

# The Green Finance Group



GREEN FINANCE®  
GROUP AG

Green Finance Group AG is a holding company and – as the ultimate parent of the Green Finance Group – is determining the overall business strategy of the Green Finance Group.

Share capital € 500,000



GREEN FINANCE®  
BROKER AG

Among the group of companies, Green Finance Broker AG is the expert with regard to management, administration and advisory services.

Share capital € 50,000



Zenith GmbH, which has been part of Green Finance Group AG since 2021, provides credit brokerage, insurance brokerage and data processing services.

Share capital € 35,000



GREEN FINANCE®  
CAPITAL AG

Green Finance Capital AG finances the companies of the Green Finance Group and provides capital for various business areas.

Share capital € 50,000



LVA24 Prozessfinanzierung GmbH is part of the Green Finance Group since November 2019 and is specialised in litigation funding for aggrieved persons.

Share capital € 250,000



IMMOWERTE

ImmoWerte GmbH is engaged in movable property letting, property development and property letting.

Share capital €1,000,000



GREEN ASSETS  
AT GmbH

Green Assets AT GmbH has been founded to acquire, develop and to let newly developed properties.

Share capital € 1,000,000



GREEN BUSINESS CENTER  
Linz GmbH

The modern multi-tenant office complex Green Business Center Linz is owned by Green Business Center Linz GmbH.

Share capital € 5,000,000



GREEN BUSINESS CENTER  
Graz GmbH

Green Business Center Graz GmbH is owner of a property in 8041 Graz, Liebenauer Hauptstrasse 82c and the office building on this property.

Share capital € 1,000,000



GREEN BUSINESS CENTER  
Wien GmbH

Green Business Center Wien GmbH owns the real estate on which it will build the future Green Business Center in Vienna, Austria, an office complex with 7 towers, each with 7 floors and 2 underground car parks.

Share capital € 7,500,000



GREEN CASTLE  
Hantberg GmbH

Green Castle Hantberg GmbH is the owner of the property 8350 Johnsdorf Brunn, Johnsdorf 4, including the historic castle and various properties.

Share capital € 782,323



GREEN HOTEL  
Römerstein GmbH

The corporate purpose of Green Hotel Römerstein GmbH is to own the property and cater for a large number of guests.

Share capital € 600,000



**„Sustainability means taking care of what is already there.“**



# Facts:



GREEN FINANCE®  
CAPITAL AG

Issuer:	Green Finance Capital AG
International Securities Identification Number:	(ISIN) CH1345110899
Legal Entity Identifier (LEI):	52990003C6FKCKSZS240
Offer States:	Liechtenstein, Austria, Bulgaria, Croatia, Czech Republic, Germany, Italy, Luxembourg, Poland, Romania, Slovakia, Slovenia or Switzerland
Terms and conditions:	See prospectus and supplements (available at <a href="https://www.greenfinance-capital.com/bearerbond24/">https://www.greenfinance-capital.com/bearerbond24/</a> )
Collateral:	none
Negative covenants:	none
Issue volume:	CHF 10,000,000.00
Issue price:	100 % of the nominal amount
Denomination:	CHF 1,000.00
Minimum subscription amount:	CHF 10,000.00
Coupon:	6.50 % per annum from 1 May 2024 (including) to 31 December 2029 (including)
Interest payment dates:	quarterly on 1 January, 1 April, 1 July and 1 October
Term:	From and including 1 May 2024 to 31 December 2029 (including)
Maturity Date:	15 January 2030
Redemption amount at maturity:	100 % of the nominal amount
Listing:	intended
Value date:	1 May 2024 or on the first of each month thereafter
Use of proceeds:	The Issuer will make proceeds of the offer available to other companies within the Green Finance Group.
Termination:	Neither the Issuer nor the bondholders are entitled to a termination without cause. However, both the Issuer and the bondholders are entitled to a termination for cause.
Detailed information including risk factors:	Prospectus and supplements (available at <a href="https://www.greenfinance-capital.com/bearerbond24/">https://www.greenfinance-capital.com/bearerbond24/</a> )



**GREEN FINANCE**®  
CAPITAL AG

**Information as of:**  
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