



GREEN FINANCE®
CAPITAL AG

Green Finance CHF Bond 30

Green Finance Capital AG CHF Bond 2025-2030/100k

Advertisement for the Green Finance
Capital AG CHF Bond 2025-2030/100k



KEYFACTS



GREEN FINANCE®
CAPITAL AG

**TERM:
5 YEARS**

**MINIMUM
SUBSCRIPTION
AMOUNT: CHF
100,000.00 (SINGLE
PAYMENT)**

**NO
PREMIUM**

**NO PROSPECTUS
REQUIRED:
INVESTMENT
MEMORANDUM
AVAILABLE AT
GREENFINANCE-
CAPITAL.COM**

**INTEREST RATE:
6.5 % PER ANNUM AS OF
SUBSCRIPTION**

RISK ADVICE:



- Not suitable for every investor.
- There exists no capital market prospectus that has been approved by a supervisory authority. Please be aware of the risk factors in the Investment Memorandum!
- Repayments or interest payments are neither guaranteed nor warranted and depend on the solvency of the issuer. The total loss of the invested capital, interest and compound interest is possible.
- Bullet maturity (principal, interest and compound interest only due at the end of the term).
- Investors should be aware that there are economic dependencies between the Issuer and its affiliated companies which may give rise to conflicts of interest.

The Green Finance Group



As the head of the Green Finance Group, Green Finance Group AG is responsible for overall strategic corporate decisions.

Share capital € 500,000



Green Assets AT GmbH is responsible for the acquisition, development, administration and management of new property projects within the Green Finance Group.

Share capital € 1,000,000



Green Business Center Wien GmbH is developing an eco-friendly office complex with 7 towers, 7 floors, 2 underground car parks, and a restaurant/event center. Construction starts in 2025.

Share capital € 7,500,000



ImmoWerte GmbH is engaged in movable property leasing, property development and property letting as well as the acquisition and revitalisation of properties.

Share capital € 1,000,000



Green Finance Capital AG finances the companies of the Green Finance Group and provides capital for various business areas.

Share capital € 50,000



LVA24 Prozessfinanzierung GmbH has been part of the Green Finance Group since November 2019 and specialises in the coverage of legal costs for injured parties.

Share capital € 250,000



Green Business Center Linz GmbH owns, operates, manages and administers a modern and ecologically sustainable office complex with its own restaurant and an underground car park in the heart of the capital of Upper Austria.

Share capital € 5,000,000



Green Castle Hantberg GmbH owns, manages and operates the historic Hantberg Castle and other properties in south-east Styria as an event location and the first Green Academy Resort.

Share capital € 782,323



Green Finance Broker AG is responsible for management, administration and tipster services within the Green Finance Group.

Share capital € 50,000



Zenith GmbH, active since 2013 and part of the Green Finance Group since 2021, offers services in the fields of credit brokerage, insurance brokerage and data processing.

Share capital € 35,000



Green Business Center Graz GmbH owns, operates, manages and administers an architecturally iconic and climate-conscious office complex.

Share capital € 1,000,000



Green Hotel Römerstein GmbH is the owner of the well-known boutique hotel Römerstein in the Loipersdorf thermal spa region in Eastern Styria, with a total of 17 rooms and suites.

Share capital € 600,000



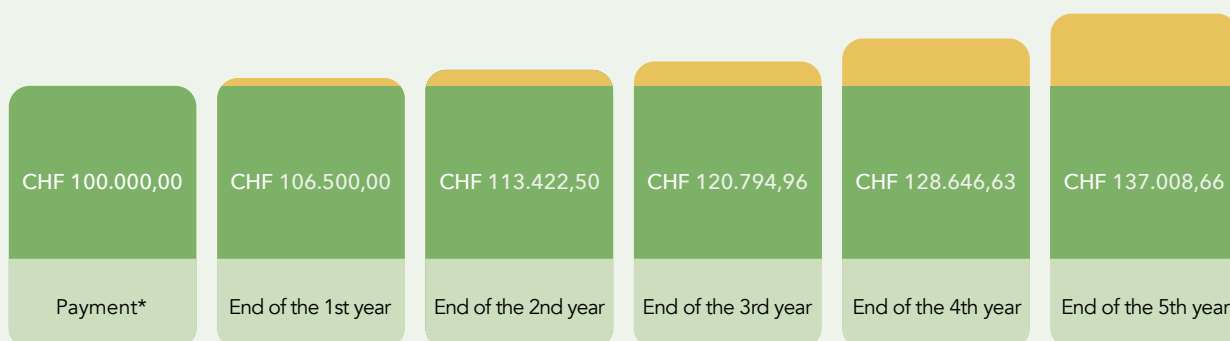
Nonbinding sample calculation



Disclaimer: No warranty is being given that the returns shown herein will indeed be achieved. Actual returns may be lower. Interest payments will not be made to holders of Bonds during the term of the Bonds and will instead be made as a bullet payment (Bullet Maturity). Hence, payments of principal and interest (including compound interest) will only be made either at the end of the term of the Bonds or in case of a termination for cause. Thus, the Bonds may offer the benefits of compound interest. On the other hand, a complete loss of invested funds is possible. Further, the Issuer may be unable to pay interest and compound interest. Because of Bullet Maturity, redemption payments of principal and payments of interest as well as compound interest will depend on, inter alia, the solvency of the Issuer at Maturity Date or at any early redemption date. Taxes are neither considered nor deducted in this sample calculation.

| Term | Interest |
|---------|------------|
| 5 Years | 6.5 % p.a. |

Bullet Maturity (principal, interest and compound interest only due at the end of the term)



*provided subscription date is on 1 June 2025



GREEN FINANCE®
CAPITAL AG

Green Finance Capital AG CHF Bond 2025-2030/100k Facts:

| | |
|--|--|
| Issuer: | Green Finance Capital AG |
| Legal Entity Identifier (LEI): | 52990003C6FKCKSZ5240 |
| Offer State: | Switzerland |
| Terms and conditions: | See Investment Memorandum (available at https://www.greenfinance-capital.com/chf-bond-30-100k/) |
| Collateral: | none |
| Negative covenants: | none |
| Issue volume: | CHF 25,000,000.00 |
| Issue price: | 100 % of the nominal amount |
| Denomination: | CHF 1.00 |
| Minimum subscription amount: | CHF 100,000.00 |
| Coupon: | 6.50 % p.a. from 1 June 2025 (incl.) to 31 May 2030 (incl.), plus compound interest on unpaid interest |
| Interest payment dates: | At the end of the term |
| Term: | From and incl. 1 June 2025 to 31 May 2030 (incl.) |
| Maturity Date: | 2 June 2030 |
| Redemption amount at maturity: | 100% of the nominal amount |
| Listing: | Not intended |
| Value date: | 1 June 2025 or on the first or the fifteenth day of each month thereafter |
| Use of proceeds: | The Issuer will make proceeds of the offer available to other companies within the Green Finance Group. |
| Termination: | Neither the Issuer nor the bondholders are entitled to a termination without cause. However, both the Issuer and the bondholders are entitled to a termination for cause. |
| Detailed information including risk factors: | Investment Memorandum (available at https://www.greenfinance-capital.com/chf-bond-30-100k/) The present issue does not require a prospectus pursuant to Art 36 para 1 lit c FinSA. This means that due to the minimum subscription amount of CHF 100,000.00, no capital market prospectus needs to be prepared and published. The Issuer's investment memorandum has therefore not been reviewed by a supervisory authority for completeness and accuracy. |



GREEN FINANCE®
CAPITAL AG

Information as of:
May 2025

Green Finance Capital AG
Fürst-Franz-Josef-Straße 68 | FL-9490 Vaduz
greenfinance-capital.com | office@greenfinance-capital.com

Registration number: FL-002.581.256-8
Commercial Register / Office of Justice of the Principality of Liechtenstein

Imprint

Media owner / publisher: Green Finance Capital AG | Vaduz | Liechtenstein
Producer: druck.at Druck- und Handelsgesellschaft mbH | Leobersdorf | Austria
Pictures: shutterstock.com | Green Finance Capital AG

GREEN FINANCE® is a registered trademark

Disclaimer:

This communication is a marketing communication and neither an offer to buy or sell, nor a solicitation of an offer to purchase, bonds („**Bonds**“) of Green Finance Capital AG („**Issuer**“). Nor is it a financial analysis, investment advice or a recommendation, especially because it does not take into account the individual realities of investors. The Bonds in question are only offered to the public in Switzerland. The publication of a securities prospectus is not required due to the exemption provisions of Art 1 para 4 lit d Prospectus Regulation and Art 36 para 1 lit c FinSA and the Issuer has not prepared a securities prospectus on a voluntary basis. Potential investors are recommended to read the Investment Memorandum published by the Issuer and available for download at <https://greenfinance-capital.com/chf-bond-30-100k/> before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the Bonds. It is expressly pointed out that the Investment Memorandum is not a prospectus approved by a supervisory authority in accordance with the Prospectus Regulation or FinSA. Neither the Issuer nor any contractually affiliated business partners provide investment services in accordance with Directives 2004/39/EC or 2014/65/EU. In particular, investment advice or comparable services are reserved exclusively for appropriately licensed investment firms and securities brokers and are expressly not offered in connection with the Bonds. The Issuer recommends that potential investors seek detailed advice, taking into account their individual financial and investment situation, their knowledge and experience in connection with financial instruments and their risk tolerance, as an investment in the Bonds is associated with high risks and can also lead to the partial or complete loss of the capital invested and the interest and compound interest. Past performance is not indicative of future performance. This communication is not addressed to U.S. persons within the meaning of the United States Securities Act of 1933. Reproduction or distribution of this communication, in any form whatsoever, in whole or in part, is prohibited and requires the prior consent of the Issuer.